

This is a joint press release by PB Holding N.V. ("PBH") and Nafimij B.V. (the "Offeror" or "Nafimij"). This joint press release is issued pursuant to the provisions of Section 16, paragraphs 1 and 2 of the Netherlands Decree in Public Takeover Bids (Besluit openbare biedingen Wft) (the "Decree") in connection with the recommended public offer by Nafimij for all the issued and outstanding ordinary shares in the capital of PBH. This press release does not constitute an offer, or any solicitation of any offer, to buy or subscribe for any shares. Any offer will be made only by means of the offer memorandum dated 6 January 2025 (the "Offer Memorandum") approved by the Dutch Authority for the Financial Markets (Autoriteit Financiële Markten) (the "AFM"), which has been available as from 6 January 2025. This press release is not for release, publication or distribution, in whole or in part, in or into, directly or indirectly, any jurisdiction in which such release, publication or distribution would be unlawful. Capitalised terms not defined in this press release have the same meaning as given thereto in the Offer Memorandum.

Nafimij declares Offer unconditional; 84.56% of PBH Shares tendered or owned

Huizen and Rotterdam, the Netherlands, 4 March 2025

- **A total of 73.19% of the Shares have been tendered**
- **In addition to the 11.37% of the Shares already owned by Nafimij, amounting to 84.56% of the Shares in total**
- **All Offer Conditions are now satisfied or waived**
- **Nafimij declares the Offer for PBH unconditional**
- **Settlement of the Offer will take place on 7 March 2025, at which date the Offer Price of EUR 3.00 will be paid to the Shareholders that have tendered**
- **There will be no Post Acceptance Period**

Nafimij declares the Offer unconditional

PBH and Nafimij are pleased to announce today that, considering all Offer Conditions having been satisfied or waived, Nafimij declares the Offer unconditional (*doet gestand*). The number of Shares that have been tendered for acceptance under the Offer amounts to 3,915,583, representing approximately 73.19% of the Shares and an aggregate value of approximately EUR 11,746,749 (at an Offer Price of EUR 3.00 (cum dividend) per Share). Together with the 11.37% of the Shares owned by Nafimij, 84.56% of the Shares are now either owned by or have been tendered to Nafimij under the Offer.

Settlement

With reference to the Offer Memorandum dated 6 January 2025, holders of Shares who accepted the Offer shall receive the Offer Price for each Tendered Share tendered during the Acceptance Period and transferred (*geleverd*) for acceptance pursuant to the Offer, under the terms and conditions of the Offer and subject to its restrictions. Settlement of each Tendered Share and payment of the Offer Price will take place on 7 March 2025. There will be no Post Acceptance Period.

Offer Memorandum, Position Statement and further information

This announcement contains selected, condensed information regarding the Offer and does not replace the Offer Memorandum and/or the Position Statement. The information in this announcement is not complete and additional information is contained in the Offer Memorandum and the Position Statement.

Digital copies of the Offer Memorandum and the Position Statement are available on the website of PBH at www.pb-holding.nl and a digital copy of the Offer Memorandum on the website of Nafimij at www.nafimij.nl. Such websites do not constitute a part of, and are not incorporated by reference into, the Offer Memorandum or the Position Statement.

Disclaimer, General Restrictions and Forward-Looking Statements

This is a public announcement by PBH pursuant to Section 17, paragraph 1 of the European Market Abuse Regulation (596/2014/EU).

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