



PB Holding N.V.
Wilhelminakade 89
3072 AP ROTTERDAM
www.pb-holding.nl

PB Holding supports conditional acquisition of Bovemij

Rotterdam, 8 January 2026 – PB Holding N.V. (**PB Holding** or the **Company**) supports the conditional transaction between ASR Nederland N.V. (“a.s.r.”), BOVAG and Stichting Administratiekantoor Bovemij (“STAK”) in which a.s.r. acquires all shares in the capital of Bovemij N.V. (“Bovemij”).

BOVAG and holders of depositary receipts representing more than 50% of the Bovemij depositary receipt holders – including PB Holding – have entered into irrevocable undertakings under which depositary receipt holders will receive € 40.00 per depositary receipt. PB Holding holds 515,000 depositary receipts.

In connection with the conditional transaction, an Extraordinary General Meeting will be held on 23 February 2026. The notice convening this meeting will be issued no later than 12 January 2026. Approval of this conditional transaction requires a simple majority of the shareholders present or represented at the meeting. Majority shareholder Nafimij B.V. – holder of approximately 85% of the PB Holding share capital – has indicated to support the transaction.

The proposed transaction is subject to the fulfilment of customary conditions precedent as set out in the transaction documentation, including completion of the consultation processes with the works councils of both Bovemij and a.s.r., as well as approval from De Nederlandsche Bank (**DNB**), the Dutch Authority for the Financial Markets (**AFM**), the Authority for Consumers and Markets (**ACM**), and the Dutch Healthcare Authority (**NZa**).

In line with its dividend policy, PB Holding is not intending to declare any dividend.

PB Holding N.V.
8 january 2026

This press release contains inside information relating to PB Holding N.V. within the meaning of Article 7(1) of the EU Market Abuse Regulation.